



A Message for SF Homeowners

For San Francisco families, financial stability and neighborhood safety rank as top priorities.

That's why this quick resource guide was created for you. The first page features the most popular tax-saving programs among property owners. The second page includes a list of free community services available to promote safe, clean and green neighborhoods.

Learn More About Available Resources!

FAMILY WEALTH FORUM

**Launched in 2017,
the Family Wealth Forum
is an annual event that
provides free financial
education to families!**



Since its creation, the event has connected over 1,000 SF families with free one-on-one counseling with estate planners and certified financial planners. The event offers multilingual workshops on housing and tax savings. To stay tuned for this year's event, sign up for our newsletter at: <https://tinyurl.com/newsASR>.

TAX SAVINGS

**Thinking about passing on
your property?** Did you know property owners in California may avoid reassessment if the property transfers between certain family members? Check out the programs below!



- Parent-Child Transfer Exclusion (Prop 58)
- Grandparent-Grandchild Transfer Exclusion (Prop 193)

SENIORS



**Planning to downsize or
move to a new home?**

Seniors who are 55 years old or above can transfer their existing assessed value to their new home in the same county (Prop 60).

TAXPAYER INFORMATIONAL VIDEO SERIES



Visit our website to watch our Taxpayer Informational Video Series! They help break down the basics of property taxes, which can be complicated.

Contact Information

To learn more on tax-saving programs, call (415) 554-5596

Striving for a clean, green, and safe city

Each year, property taxes add \$3 billion in funding that supports local city services and public education. It pays for vital programs which make San Francisco a great place to call home. Here are a few resources for you!

CLEAN STREETS



Report and track graffiti, sidewalk cleaning, damaged public property, and more through the **SF 311 App**. Search SF311 to download the app for free.

Recycle unwanted furniture by scheduling Recology's free curbside **Bulky Item Recycling** pick up at your home. *Sign up at recology.com.*

Prevent flooding in your neighborhood and protect the environment by signing up for the **Adopt-a-Drain Program**. *Pledge to care for your drain at adoptadrain.sfwater.org.*

Sign up for **AlertSF** to receive the latest updates on emergencies, warnings, and post-disaster information from the City.

To sign up, text "AlertSF" to 888-777.

SAFE NEIGHBORHOODS



Organize a **Neighborhood Watch Group** and get to know your neighbors with the help of SF Safe. *Learn more at sfsafe.org/neighborhood-watch.*

Prepare for disasters through free trainings with the **Neighborhood Emergency Response Team (NERT)**. Visit sf-fire.org for class schedules.

GO GREEN



Plant a tree or start a sidewalk garden in front of your home with **Friends of the Urban Forest**. Removing concrete helps more rainwater replenish our ground water supplies. You can also volunteer to help plant trees at the next event in your neighborhood. *Learn more at fuf.net.*

Volunteer with the **Community Clean Team** the next time they are in your neighborhood. Sign up at sfpublicworks.org/volunteer.

Conserve energy with a simple list of tips for your home from the **Department of Environment**. Learn about energy efficiency at sfenvironment.org/energy.

Want to receive more information? Sign up for the newsletter at:

<https://tinyurl.com/newsASR>