



CITY AND COUNTY OF SAN FRANCISCO
OFFICE OF THE ASSESSOR-RECORDER

TRANSFER TAX AFFIDAVIT

FOR RECORDER'S USE ONLY
Document Number:

NOTICE: ANY MATERIAL MISREPRESENTATION OF FACT IN THIS AFFIDAVIT IS A MISDEMEANOR UNDER SAN FRANCISCO BUSINESS AND TAX REGULATIONS CODE SECTION 1116. ANY PERSON WHO MAKES SUCH A MISREPRESENTATION IS SUBJECT TO PROSECUTION FOR SUCH OFFENSE.

The information provided in this affidavit shall be maintained confidential to the extent provided in Section 1118 of the San Francisco Business and Tax Regulations Code.

1. PROPERTY LOCATION - ASSESSOR'S PARCEL NUMBER (APN): Block: _____ Lot: _____
Street Address: _____

2. PANGALAN NG (MGA) TAONG NILIPATAN: _____
PANGALAN NG GRANTOR: _____

3. IS THIS A FORECLOSURE/DEED IN LIEU OF FORECLOSURE OR A TRUSTEE SALE?
 Oo (Kumpletuhin ang seksiyong ito) Hindi (Pumunta sa #4)
 Ang taong nilipatan ba ang nag-iilit na taga-mana o nagbigay ng sangla? Oo (Kumpletuhin 3a)
 Hindi (Kumpletuhin 3b)
 a. Kung oo i-calculate kasama ng mga gastos:
 Dagdag ang di-binayarang utang ng taong nilipatan (kung mababa sa \$0, isulat ang \$0) \$ _____
 dagdag Binayarang utang sa lupa na inangkin ng taong nilipatan katumbas ang \$ _____
 equals Taxable Basis (ipasok ang halaga sa Line 10a) \$ _____
 b. Kung hindi, i-calculate:
 Pangkalahatang halagang binayad sa trustee sale \$ _____
 dagdag Ang di-binayarang utang naiwan sa lupa na inako ng grantee, katumbas ang \$ _____
 equals Taxable Basis (ipasok ang halaga sa Line 10a) \$ _____

4. IS THIS A LEASE? Yes (Complete this section) No (Proceed to #5)
 a. Is the remaining term of the lease including renewal options equal to or greater than 35 years?
 Yes (Complete i and ii) No (No transfer tax is due)
 i. If yes, submit copy of the lease or summary of the financial terms
 ii. Consideration or Value of leasehold interest: \$ _____; enter amount on line 10a

5. IS THIS A QUALIFYING RENT-RESTRICTED AFFORDABLE HOUSING TRANSFER UNDER THE COMMUNITY OPPORTUNITY TO PURCHASE ACT (COPA)? Yes No (Proceed to #6)
 If yes, a certificate from the Mayor's Office of Housing and Community Development confirming the transfer qualifies under Section 41B.6 of the Administrative Code **must** be submitted

6. IS THIS AN UNRECORDED TRANSFER UNDER SECTION 1111(d) OF THE SAN FRANCISCO BUSINESS AND TAX REGULATIONS CODE? Yes (Complete this section) No (Proceed to #7)
 a. If yes, date of transfer: _____

b. Fair market value of realty: \$ _____ Enter amount on line 10b

7. ITO BA AY PAGLILIPAT NA SANGKOT ANG ISANG LEGAL ENTITY/TRUST NA ANG PROPORTIONAL NA PAG-AARI AY NANANATILING KAPAREHO BAGO AT PAGKATAPOS NG PAGLILIPAT?

Oo (Walang babayarang buwis) Hindi (Pumunta sa #8)

Note: Ang paglilipat na kasangkot ng legal entity/trust na ang claim sa proportional interest exemption ay kailangang magbigay ng formation documents, tulad ng LLC Operating Agreement, Partnership Agreement, Certificate of Shareholders, atbp. Sa lahat ng kaso sa halip na ang paglilipat sa trust ng indibiduwal kung saan ang pangalan ng trust ay may pangalan ng indibiduwal.

8. ITO BA AY REGALO SA KABUJUAN O BAHAGI?

Oo (Kumpletuhin ang sksiyong ito) Hindi (Pumunta sa #9)

Regalo Mana Idagdag/Palitan ang co-signer Iba Pa _____

Petsa ng Paglipat/Petsa ng Kamatayan: _____

Pangalan ng Taong Grantor/Nilipatan/Namatay: _____

Pangalan ng Tagabigay/Tagatanggan: _____

Halagang ibinayad sa kahit na anong bahagi ng inilipat na lupa: \$ _____; ipasok ang halaga sa Line 10a

9. DO YOU CONTEND THAT NO TRANSFER TAX IS DUE FOR A REASON NOT EXPLAINED ABOVE?

No (Proceed to #10)

Oo – Magbigay ng kumpletong dahilan kung bakit sinasabi mo na walang babayarang transfer tax (gumamit ng karagdagang papeles kung kailangan).

10. TAXABLE TRANSACTIONS

Complete the following and calculate taxes below:

- a. Consideration Paid \$ _____
(Including value of any lien or encumbrance remaining thereon at the time of transfer)
- b. Fair Market Value \$ _____
- c. Documentary Transfer Tax (Payment Due) \$ _____

TRANSFER TAX - Imposed per Article 12-C of San Francisco Business and Tax Regulations Code	
If entire consideration or value is:	Tax rate for entire consideration or value is:
More than \$100 but less than/equal to \$250,000	\$2.50 for each \$500 or portion thereof
More than \$250,000 but less than \$1,000,000	\$3.40 for each \$500 or portion thereof
\$1,000,000 or more but less than \$5,000,000	\$3.75 for each \$500 or portion thereof
\$5,000,000 or more but less than \$10,000,000	\$11.25 for each \$500 or portion thereof
\$10,000,000 or more but less than \$25,000,000	\$27.50 for each \$500 or portion thereof
\$25,000,000 or more	\$30.00 for each \$500 or portion thereof

Note: The maximum tax rate for qualified transfers under the Community Opportunity to Purchase Act is \$3.75 per \$500 or portion thereof, per §1108.6 of Article 12-C of San Francisco Business and Tax Regulations Code.

11. CONTACT INFORMATION

- a. Name of contact person: _____
 - b. Telephone number: _____
 - c. Mailing address: _____
-

I DECLARE OR AFFIRM UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT.

Signature of Filer

Print Name at Pamagat of Filer

Place of Execution (City, County, State)

Date of Execution